

Company: WestEnd Advisors  
Position: Investment Analyst  
Location: Charlotte, NC

*Company Description:*

WestEnd Advisors is an independently-owned asset management firm based in Charlotte, North Carolina with \$4.0 billion of assets under management. WestEnd has a long-term investment perspective and a fundamental-based investment process. The cornerstone of our investment philosophy is that the macroeconomic environment is a key driver of financial market returns. WestEnd manages and markets a *Large-Cap Core Equity* strategy along with three strategies that are constructed with ETFs – *Global Equity, Global Balanced* and *U.S. Sector*.

*Position Description:*

WestEnd Advisors is looking for a highly-motivated, team-oriented individual to join our investment team as an Investment Analyst.

Applicants must have a passion for the markets, economics and investing. Candidates should have at least 2 to 4 years of experience with equity research and financial modeling. Additionally, applicants must have a strong understanding of economic and finance concepts that will serve as the foundation of their economic, market and investment analysis. The Investment Analyst's work will support the Portfolio Managers and other members of the investment team as part of WestEnd's unique, time-tested top-down and bottom-up investment process.

*Qualifications:*

Applicants must have an undergraduate degree with strong academic credentials. Applicants should also have:

- An outstanding work ethic and attention to detail
- Experience with financial statement analysis and financial modeling
- Familiarity with valuation methodologies and comparable company analysis
- Understanding of key economic concepts and major economic readings
- Knowledge of U.S. equities and Exchange Traded Funds (ETFs)
- Excellent quantitative skills
- Strong writing and presentation skills
- Superb interpersonal skills
- Strong technical skills, including a high degree of proficiency with Bloomberg, Excel, PowerPoint and various economic and market data aggregation tools.
- A desire to pursue the CFA designation

*Contact:*

If interested please send a resume to Fritz Porter at [fritz.porter@westendadvisors.com](mailto:fritz.porter@westendadvisors.com)